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AN EXEMPLAR ENGAGEMENT MATRIX SERVICE

Demo County Engagement Reporting

☒ Case ☐ Individual

Engagement Data is Available Now for: January 01, 2008 - July 31, 2008

Welcome user **Aaron Goldberg !** - [Change Password](#)

You are now able to see and compare CalWORKs client engagement histories in various ways - from county-wide summary overviews to detailed engagement profiles by individual client over any period of available data.

First select the type of report you'd like to create, and then you will be prompted to select parameters that include:

- Case Grouping - countywide, office, unit, or worker
- Date(s) - any specific day, with option to compare to other dates or periods.
- Engagement Status - case in specific statuses

Get started by choosing the type of report you would like to see.

- [Engagement Report](#) - See 1-page summary counts of all cases by engagement status - viewing countywide, by office, or by worker
- [Case List Report](#) - See daily engagement histories of cases meeting selected parameters
- [Longitudinal Comparison Report](#) - Look at cases who are in a specific engagement status on a given day and see what engagement statuses they were in on comparison dates



Demo County Engagement Reporting

☒ Case ☐ Individual

Engagement Data is Available Now for: January 01, 2008 - July 31, 2008

Engagement Status Report Parameters

1-page report showing point-in-time engagement statuses for all cases for specified locations on selected dates

Current Parameters Selected:

Office: Not Selected

Base Date: 07/31/2008

Unit: Not Selected

Eng Status: Not Selected

Worker: Not Selected

Aid Code: ALL

Generate Engagement Report with these parameters

SELECT (or Re-Set) Your Parameters Below:

- 3W - TANF Timed-Out, Mixed Case (State)
WTW ALL OTHER FAMILIES - 30 - CalWORKs-One Parent Family
WTW ALL OTHER FAMILIES - 3E - CalWORKs-LI-One Parent Family-Mixed
WTW ALL OTHER FAMILIES - 3L - CalWORKs-LI-One Parent Family-State Only

ALL

Case Grouping

Filter by Aid Code ?

[Clear](#)

Filter by Office ?

Base Date ?

07/31/2008

(Default Base Date is most recent date available)

☒ yes/ ☐ no

Do You Want Comparison Date? ?

(Default Comparison Date is 7 days prior to Base Date)

☒ yes/ ☐ no

Do You Want Comparison Period(s)? ?

(Default Comparison Period covers the period from 21 days prior to Base Date)

6/30/2008

6/1/2008

7/31/2008

Saved Lists



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Engagement Status Report

Demo County - July 31, 2008

CASES



Engagement Status	Base Date		Chg	Comp. Date		Jun 01 - Jul 31 (61)	
	Jul 31	%		Jun 30	%	Avg.	%
Active Cases	1,758	99%	24	1,734	99%	1,746	99%
WTW Exempt Cases	429	24%	4	425	24%	418	24%
Other Exempt	311	18%	-1	312	18%	299	17%
Exempt but Engaged	118	7%	5	113	6%	119	7%
Exempt but in Qualified Activity	107	6%	6	101	6%	104	6%
Exempt but in Non-Qualified Activity	6	0%	-3	9	1%	9	1%
Exempt but in Process	5	0%	2	3	0%	6	0%
Engageable Cases	1,329	75%	20	1,309	75%	1,329	75%
All % below are of Engagable Cases							
Participating	843	63%	66	777	59%	802	60%
Qualified Activities	808	61%	77	731	56%	756	57%
Employment	575	43%	28	547	42%	550	41%
Unsubsidized Employment	574	43%	28	546	42%	549	41%
Self-Employment	37	3%	1	36	3%	36	3%
W-2 Employment	537	40%	27	510	39%	513	39%
Paid On-the-Job Training	0	0%	0	0	0%	0	0%
Subsidized Employment	1	0%	0	1	0%	1	0%
Subsidized Private Employment	1	0%	0	1	0%	1	0%
Subsidized Public Employment	0	0%	0	0	0%	0	0%
Other Work	137	10%	26	111	8%	122	9%
Child Care for CS Participant	0	0%	0	0	0%	0	0%
Community Services	107	8%	15	92	7%	99	7%
WEX-Work Experience	0	0%	0	0	0%	0	0%
Unpaid Work Study	30	2%	11	19	1%	23	2%
Training	43	3%	1	42	3%	46	3%
Job Skills Training Directly Related to Employment	4	0%	-1	5	0%	5	0%
Progress in Secondary School	0	0%	0	0	0%	0	0%
Vocational Training/Education	39	3%	2	37	3%	41	3%
Ed Related to Employment	0	0%	0	0	0%	0	0%
Job Search / Job Readiness	53	4%	22	31	2%	38	3%
Non-Qualified Activities	35	3%	-11	46	4%	46	3%
Treatment/Counseling	27	2%	-9	36	3%	37	3%
Domestic Violence	4	0%	1	3	0%	5	0%
Substance Abuse Services	15	1%	-6	21	2%	22	2%
Mental Health Services	8	1%	-4	12	1%	10	1%
Education	3	0%	2	1	0%	1	0%
Adult Basic Education2	3	0%	2	1	0%	1	0%
Other Activities	5	0%	-4	9	1%	7	1%
In Process	21	2%	13	8	1%	68	5%
Activity Placement Process	21	2%	13	8	1%	68	5%
Enrolled, Pending Start	0	0%	0	0	0%	54	4%
Assessment/Appraisal	21	2%	13	8	1%	15	1%
Assessment	19	1%	12	7	1%	13	1%
Reappraisal	0	0%	0	0	0%	0	0%
Appraisal	2	0%	1	1	0%	2	0%
Acquiring Supportive Services	0	0%	0	0	0%	0	0%
Deferred/Good Cause	0	0%	0	0	0%	0	0%
Non-Compliance Process	0	0%	0	0	0%	0	0%
Conciliation-Curing Sanction	0	0%	0	0	0%	0	0%
Pending Sanction	0	0%	0	0	0%	0	0%
Sanctioned	242	18%	-19	261	20%	243	18%
Sanction, Duration Unspecified	242	18%	-19	261	20%	243	18%
Curing Sanction	33	2%	-10	43	3%	32	2%
Sanction Duration Unspecified	209	16%	-9	218	17%	211	16%
Unengaged	223	17%	-40	263	20%	215	16%
Non-Active WTW Caseload	18	1%	3	15	1%	16	1%



Demo County Engagement Reporting

☒ Case ☐ Individual

Engagement Data is Available Now for: January 01, 2008 - July 31, 2008

Case List Report Parameters

List of specific cases meeting parameters that you set.

Current Parameters Selected:

Office: Capricorn

Unit: ET 3

Worker: Not Selected

Base Date: 07/31/2008

Eng Status: UNG

Aid Code: ALL

Generate Engagement Report with these parameters

SELECT (or Re-Set) Your Parameters Below:

Case Grouping

- 3W - TANF Timed-Out, Mixed Case (State)
WTW ALL OTHER FAMILIES - 30 - CalWORKs-One Parent Family
WTW ALL OTHER FAMILIES - 3E - CalWORKs-LI-One Parent Family-Mixed
WTW ALL OTHER FAMILIES - 3L - CalWORKs-LI-One Parent Family-State Only

Filter by Aid Code

[Clear](#)

Capricorn

Filter by Office

ET 3

Filter by Unit

ALL

Filter by Worker

Base Date

07/31/2008



(Default Base Date is most recent date available)

Engagement Status:

Unengaged

Please select engagement category of cohort for which you would like to see future or previous engagement profiles.

(Default Engagement Status is Active Cases)

Want "Exception" List?

☒ yes/ ☐ no

> 7 Days

If yes, select # of days and list will include ONLY those cases with parameters you've chosen who have been in that status more than the number of days you set here.

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Case List Report

Demo County - July 31, 2008

Office Capricorn - Unit ET 3 - Unengaged

Using Exception List for 7 Days

CASES

View as Case History Report



Office	Unit	Worker	Case#	Case Head Last Name	Case Head First Name	Individual Last Name	Individual First Name	PES	SES	TES
Capricorn	ET 3	ET31	2012989	CLN	CFN	ILN	IFN	UNGN		
Capricorn	ET 3	ET31	2032247	CLN	CFN	ILN	IFN	UNGN		
Capricorn	ET 3	ET31	B430422	CLN	CFN	ILN	IFN	UNGN		
Capricorn	ET 3	ET31	C396457	CLN	CFN	ILN	IFN	UNGN		
Capricorn	ET 3	ET31	C478850	CLN	CFN	ILN	IFN	UNGN		
Capricorn	ET 3	ET32	1B00V04	CLN	CFN	ILN	IFN	UNGN		
Capricorn	ET 3	ET32	2004238	CLN	CFN	ILN	IFN	UNGN		
Capricorn	ET 3	ET32	2018153	CLN	CFN	ILN	IFN	UNGN		
Capricorn	ET 3	ET32	B487639	CLN	CFN	ILN	IFN	UNGN		
Capricorn	ET 3	ET33	B488483	CLN	CFN	ILN	IFN	UNGN		
Capricorn	ET 3	ET36	1B00F24	CLN	CFN	ILN	IFN	UNGN		
Capricorn	ET 3	ET36	1B01P09	CLN	CFN	ILN	IFN	UNGN		
Capricorn	ET 3	ET36	1B01Y81	CLN	CFN	ILN	IFN	UNGN		
Capricorn	ET 3	ET36	2012758	CLN	CFN	ILN	IFN	UNGN		
Capricorn	ET 3	ET36	2034825	CLN	CFN	ILN	IFN	UNGN		
Capricorn	ET 3	ET36	B489557	CLN	CFN	ILN	IFN	UNGN		



AN EXEMPLAR ENGAGEMENT MATRIX SERVICE

☒ Case ☐ Individual

Modify report parameters:

Office: **Capricorn**

Base Date: **07/31/2008**



Unit: **ET 3**

Eng Status: **UNG**



Worker: **Not Selected**

Aid Code: **ALL**

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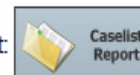
EMAS v3.0

Case History Report

Demo County - July 31, 2008

CASES

View as Case List Report



Modify Date Range From: 07/1/2008



To: 7/15/2008



GO!

Case	July, 2008														
	01	02	03	04	05	06	07	08	09	10	11	12	13	14	15
1B00F24:	EPSA	EPSA	JSRU	JSRU	JSRU	JSRU	JSRU	JSRU	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN
1B00V04:	UNGN	EPSA	EPSA	EPSA	EPSA	EPSA	EPSA	EPSA	EPSA	EPSA	EPSA	EPSA	EPSA	UNGN	UNGN
1B01P09:	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	ASPR	UNGN	UNGN	UNGN	UNGN	UNGN
1B01Y81:	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	EPSA	EPSA	EPSA	EPSA	EPSA	JSRU	JSRU
2004238:	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN
2012758:	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN
2012989:	ASPA	ASPA	ASPA	ASPA	ASPA	ASPA	ASPA	ASPA	ASPA	ASPA	UNGN	UNGN	UNGN	UNGN	UNGN
2018153:	EPSA	EPSA	EPSA	EPSA	EPSA	EPSA	EPSA	EPSA	EPSA	EPSA	EPSA	EPSA	EPSA	UNGN	UNGN
2032247:	JSRU	JSRU	JSRU	JSRU	JSRU	JSRU	JSRU	JSRU	JSRU	JSRU	JSRU	JSRU	JSRU	JSRU	JSRU
2034825:	JSRU	JSRU	JSRU	JSRU	JSRU	JSRU	JSRU	JSRU	JSRU	JSRU	JSRU	JSRU	JSRU	JSRU	JSRU
B430422:	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	EPSA	EPSA	EPSA	EPSA	EPSA
B487639:	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN
B488483:	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	EPSA	EPSA	EPSA	EPSA	EPSA	EPSA	EPSA
B489557:	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN
C396457:	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN
C478850:	CSVC	CSVC	CSVC	CSVC	CSVC	CSVC	CSVC	CSVC	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN	UNGN

Total Cases: 16



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Case Detail Report

Demo County - July 31, 2008 - Case 1B00F24

Case#: 1B00F24	Name: CLN, CFN	
Office: Capricorn	Unit: ET 3	Worker: ET36
Modify Date Range	From: 07/01/2008	To: 07/31/2008

GO!

Date	PES	SES	TES
07/01/2008	EPSA		
07/02/2008	EPSA		
07/03/2008	JSRU		
07/04/2008	JSRU		
07/05/2008	JSRU		
07/06/2008	JSRU		
07/07/2008	JSRU		
07/08/2008	JSRU		
07/09/2008	UNGN		
07/10/2008	UNGN		
07/11/2008	UNGN		
07/12/2008	UNGN		
07/13/2008	UNGN		
07/14/2008	UNGN		
07/15/2008	UNGN		
07/16/2008	UNGN		
07/17/2008	UNGN		
07/18/2008	UNGN		
07/19/2008	UNGN		
07/20/2008	UNGN		
07/21/2008	UNGN		
07/22/2008	UNGN		
07/23/2008	UNGN		
07/24/2008	UNGN		
07/25/2008	UNGN		
07/26/2008	UNGN		
07/27/2008	UNGN		
07/28/2008	UNGN		
07/29/2008	UNGN		
07/30/2008	UNGN		
07/31/2008	UNGN		



Longitudinal Comparison Report Parameters

Comparison of a cohort of cases from a specific category on a given date with a profile of that cohort's engagement statuses on the other dates

Current Parameters Selected:

Office: Not Selected
Unit: Not Selected
Worker: Not Selected

Base Date: 07/31/2008
Eng Status: ACW
Aid Code: ALL

Generate Engagement Report with these parameters

SELECT (or Re-Set) Your Parameters Below:

- 3W - TANF Timed-Out, Mixed Case (State)
WTW ALL OTHER FAMILIES - 30 - CalWORKs-One Parent Family
WTW ALL OTHER FAMILIES - 3E - CalWORKs-LI-One Parent Family-Mixed
WTW ALL OTHER FAMILIES - 3L - CalWORKs-LI-One Parent Family-State Only

ALL

Case Grouping

Filter by Aid Code ?

Clear

Filter by Office ?

Base Date ?

07/31/2008



(Default Base Date is most recent date available)

Please Select a Comparison Date ?

(Default Comparison Date is 7 days prior to Base Date)

☒ yes/ ☐ no

Do You Want a Second Comparison Date? ?

(Default Comparison Date is 14 days prior to Base Date)

☒ yes/ ☐ no

Do You Want a Third Comparison Date? ?

(Default Comparison Date is 21 days prior to Base Date)

☒ yes/ ☐ no

Do You Want a Fourth Comparison Date? ?

(Default Comparison Date is 28 days prior to Base Date)

Engagement Status: ?

Active Cases

(Default Engagement Status is Active Cases)

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Longitudinal Analysis Report

Demo County - July 31, 2008 - Active Cases

CASES

Engagement Profiles of 1758 Active Cases	Base Date		7 Days Earlier	14 Days Earlier		21 Days Earlier	28 Days Earlier							
At	31-Jul-2008		24-Jul-2008		17-Jul-2008		10-Jul-2008		03-Jul-2008					
Total	1,008	100%	1,008	100%	1,008	100%	1,008	100%	1,008	100%				
Not Active on Date	0	0%	0	0%	0	0%	0	0%	0	0%				
WTW Exempt Cases	429	24%	-2	427	24%	-3	424	24%	-8	416	24%	-5	411	23%
Participating	843	48%	1	844	48%	-9	835	47%	-32	803	46%	-8	795	45%
Qualified Activities	808	46%	-8	800	46%	-11	789	45%	-31	758	43%	-4	754	43%
Employment	575	33%	3	578	33%	-17	561	32%	-16	545	31%	-11	534	30%
Other Work	137	8%	-5	132	8%	-4	128	7%	-1	127	7%	-2	125	7%
Training	43	2%	1	44	3%	5	49	3%	-3	46	3%	4	50	3%
Job Search / Job Readiness	53	3%	-7	46	3%	5	51	3%	-11	40	2%	5	45	3%
Non-Qualified Activities	35	2%	9	44	3%	2	46	3%	-1	45	3%	-4	41	2%
Treatment/Counseling	27	2%	10	37	2%	-1	36	2%	1	37	2%	-4	33	2%
Education	3	0%	-2	1	0%	2	3	0%	-2	1	0%	0	1	0%
In Process	21	1%	34	55	3%	14	69	4%	28	97	6%	-3	94	5%
Enrolled, Pending Start	0	0%	33	33	2%	17	50	3%	28	78	4%	0	78	4%
Assessment/Appraisal	21	1%	1	22	1%	-3	19	1%	0	19	1%	-3	16	1%
Conciliation-Curing Sanction	0	0%	0	0	0%	0	0	0%	0	0	0%	0	0	0%
Pending Sanction	0	0%	0	0	0%	0	0	0%	0	0	0%	0	0	0%
Sanctioned	242	14%	-3	239	14%	-4	235	13%	-5	230	13%	-2	228	13%
Unengaged	223	13%	-30	193	11%	2	195	11%	17	212	12%	18	230	13%



Demo County Engagement Reporting

☒ Case ☐ Individual

Engagement Data is Available Now for: January 01, 2008 - July 31, 2008

Engagement Status Report Parameters

1-page report showing point-in-time engagement statuses for all cases for specified locations on selected dates

Current Parameters Selected:

Office: Not Selected

Unit: Not Selected

Worker: Not Selected

Generate Engagement Report with

SELECT (or Re-Set) Your Parameters

- 3W - TANF Timed-Out, Mixed Case (State)
WTW ALL OTHER FAMILIES - 3D - CalWORK
WTW ALL OTHER FAMILIES - 3E - CalWORK
WTW ALL OTHER FAMILIES - 3L - CalWORK

Please enter a name for the custom list.

Demo

Please enter the list (one case per line)

453451345
789379367
854988459
123408593
013130945
901347598
137456418
394758417
93w487598
475849375
814134758
948571834
758475193
475894719
834789578
947526894
95821e479
581645814

Save List

Cancel

07/31/2008

ACW

ALL

(most recent date available)

Comparison Date? ?

(Date is 7 days prior to Base Date)

Comparison Period(s)? ?

(Default Comparison Period covers the period from 21 days prior to Date)

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SB4.1 County Engagement Reporting

☒ Case ☐ Individual *Engagement Data is Available Now for: June 01, 2008 - June 30, 2008*

Engagement Participation Rate Reporting

1-page report showing participation rates for all cases for specified locations over selected date range

Current Parameters Selected:


Office:	Not Selected	Base Date:	06/30/2008
Unit:	Not Selected	Eng Status:	Not Selected
Worker:	Not Selected	Aid Code:	ALL

Generate Engagement Participation Rate Report with these parameters


Go

SELECT (or Re-Set) Your Parameters Below:

Case Grouping

Filter by Aid Code  Clear

ALL

Filter by Office 

Define the numerator

☒ Actual Hours / ☐ Scheduled Hours

Define the denominator

☒ Weekly Standard / ☐ Scheduled Hours

20

Specify Average Weekly Standard

Performance Period

Two Months Ago

8/1/2008



8/31/2008



Please select performance period for which you would like to see data.

(Default Performance Period is the most recent month available)

☒ yes/ ☐ no **Do You Want Comparison Performance Period?**

Last Quarter

7/1/2008



9/30/2008



You may select a second Performance Period to compare with the first Performance Period.

(Default Comparison Performance is prior month to first Performance Period)

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Engagement Participation Rate Report

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
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Participation Performance Report

Demo County

Aug-08

20-hr Weekly Standard



Using Actual Hour 20-hr weekly Standard

	Aug-08	
	#	%
Non-Exempt and Others Qualifying	9279	100%
<i>Achieving Some Hours of Participation</i>	2,653	28.59%
Meeting Hours Standard of 20 Hours/Week	1700	18.37%
<i>By Activity for which most hours were achieved</i>		
Employment	792	8.54%
Training	49	0.53%
Other Work	90	0.97%
Job Search Job Readiness	305	3.29%
Enrolled Pending Start	201	2.17%
Treatment Counseling	1	0.01%
Education	12	0.13%
Other Activities	0	0.00%
Assessment Appraisal	0	0.00%
Not on Aid- Retention Services		
Having Hours But Not Meeting Standard of 20 Hours/Week	1221	12.82%
4th Quartile: 76%-99% of Standard: 15.1-19.9 Hrs/Wk	177	1.91%
3rd Quartile: 51%-75% of Standard: 10.1-15.0 Hrs/Wk	197	2.12%
2nd Quartile: 26%-50% of Standard: 5.1-10.0 Hrs/Wk	238	2.56%
1st Quartile: 1%-25% of Standard: 0.1-5.0 Hrs/Wk	582	6.27%
<i>Zero Hours in Period (Non-Exempt)</i>	6,626	71.41%